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## Happy May!!

PTA during May couldn't be busier. PTA officers and volunteers have a lot to do in these last months of the term we sometimes refer to as the 100 days of May!

Elections should have already been held or are happening this month. All PTAs must have a President, Secretary and Treasurer to be in good standing. If we can help with elections, reach out to us.

Close this year with a bang with all of the excitement year-end brings. Share with us, invite us, include us. We're here to help.

We hope to see you at our Summer Leadership Conference on June 6th. Early Bird pricing ends soon, so take advantage of our "Buy 2, Get 1 Free" and register by May 15th.

--Anne Emfinger, Ninth District PTA, President  
[president@ninthdistrictpta.org](mailto:president@ninthdistrictpta.org)

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Register for Summer Leadership  
Conference

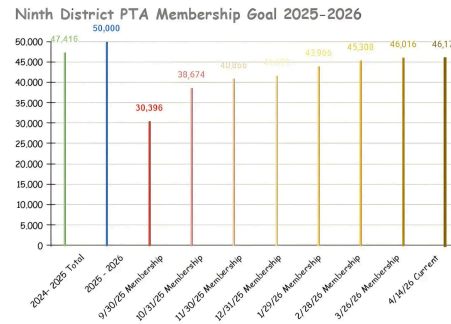
Volunteer for Summer Leadership  
Conference

May's Treasurer Huddle:  
Taxes & Attorney General  
Filings - 99, 199, & RRF-1  
w/CT-TR-1

May's Treasurer Huddle:  
Calendar of Financial  
Activities - Getting  
Organized

Ninth District PTA:  
FutureFund Connect

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## Ninth District PTA 2025-2026 Membership Goal

During 2024-2025 we had a total of 47,416 (green) PTA members. Our goal for 2025-2026 is 50,000 (blue) PTA members.

- September 30, 2025 - 30,396 (red) PTA members.
- October 31, 2025 - 38,674 (pink) PTA members.
- November 30, 2025 - 40,866 (medium orange) PTA members.
- December 31, 2025 - 41,699 (yellow) PTA members.
- January 29, 2026 - 43,966 (medium yellow) PTA members.
- February 28, 2026 - 45,308 (lite mustard) PTA members.
- March 26, 2026 - 46,016 (dark mustard) PTA members.
- April 14, 2026 - 46,172 (brown) PTA members.

We have 2 months left for this year to meet our goal of 50,000 members! As of right now we are 1,244 shy of equalling last year members numbers. We need 3,828 members to reach our goal of 50,000!

Keep up the great teamwork, and your membership drive!

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**Summer Leadership  
Conference (SLC)**



**-EPI created! EPI Sponsored!**

Plan to attend the Ninth District PTA Summer Leadership Conference on June 6th!

Summer Leadership Conference, or SLC, is a great day of training and networking on the beautiful campus of the University of San Diego. Check-in begins at 7:30AM!

Invite your entire board to this training- we will have something for everyone including workshops on specific officer responsibilities, how to organize a successful program or fundraiser, or build a strong school community. You will also learn about membership, Reflections, Totem, Future Fund Connect, and how to advocate on behalf of all children.

SLC is also host to 25 or so exhibitors to chat with and get some fresh ideas. Thanks to our sponsor, Educational Products, Inc. (EPI), for providing a free t-shirt and tote bag for each attendee!

Take advantage of this opportunity to learn from experts around San Diego County and meet others who share your passion for PTA!

[CLICK HERE TO REGISTER NOW for SLC or to VOLUNTEER](#)

[Looking for workshop descriptions? Click here.](#)

Location:

Joan B. Kroc Institute for Peace and Justice  
University of [San Diego](#)  
[5555 Marian Way, San Diego, CA 92110](#)

--Denae Senise, Ninth District PTA, Vice President, Leadership Services Director  
[leadership@ninthdistrictpta.org](mailto:leadership@ninthdistrictpta.org)

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## Treasurers:

The end of the year is just around the corner! For units with a fiscal year-end of June 30th, it is a good time to begin getting your books ready for closing out the 2025-2026 fiscal year. This way, you will be ready to prepare the following year-end reports.

- Year-End Financial Report and upload to myPTez
- [File your 990N](#), 990-EZ, or 990 with the IRS
- [File your 199N](#), or 199, with the California State Franchise Tax Board
- [File your RRF-1](#) with either the CT-TR-1 or 990 form

I bet some of you did not know it is the responsibility of the outgoing treasurer to file these at the end of their term, because many of you filed them at the beginning of your term for the last treasurer. To be honest, there is no reason to wait until November 15th to file your forms. But wait, shouldn't we complete the financial review first? You could.. but if there are findings that impact the financial amounts you submitted, the new treasurer can file an amended return.

So here are some suggestions on how to get ready...

- Are your bank balances reconciled? Do you have outstanding/uncleared checks?
  - If you have outstanding checks, contact the person or vendor and ask them to deposit them. You may need to put a stop payment on a check and reissue it. It is best to clear these up before the end of the fiscal year. I have seen units carry outstanding checks for years, and it just messes up their year-end balances.
- Review your income and expense categories. When filing the CT-TR-1 or 990 forms, the income and expenses are reported by categories. Having them organized ahead of time will help you complete the forms more efficiently.
- If your 3-year average income is greater than \$50,000, we recommend hiring someone to file your IRS 990-EZ or 990 form and the FTB 199. Begin looking for someone so you can turn your records over after the end of the fiscal year.
- If your 3-year average income is less than \$50,000, the 990N, 199N, and RRF-1 with the CT-TR-1 take less than an hour to complete if you have your Year-End Financial Report completed. [Here is a video](#) that will walk you through all the filings.

If getting ready to file and filing forms is stressing you out, come to the Summer Leadership Conference on June 6th. There will be workshops on budgets, tax filings, treasurer tips, and more! If you cannot make the conference, contact your council or me for assistance!

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## May's Treasurer Huddle

### Calling All Treasurers:

We are continuing the Treasure Huddle trainings for all unit and council treasurers. Each meeting will have about 15 minutes for training on a critical component of being a treasurer, 15 minutes for collaboration on a topic, and 15 minutes for Q & A. We are holding the sessions at different times, but the slides and the recordings will be housed on the Ninth District website under the "Running Your PTA" tab, "Treasurer."

### May's Treasurer Huddles will be:

#### ***Calendar of Financial Activities - Getting Organized***

**When:** May 12th, 2026 @ 6:00 PM

**Where:** [Register here](#).

#### ***Taxes and Attorney General Filings - 990, 199, and RRF-1 with the CT-TR-1***

**When:** May 14th, 2026 @ 6:00 PM

**Where:** [Register here](#).

**Can't make it?** Be sure to watch the video on the [Ninth District PTA website](#).

-Deborah Childers, Ninth District PTA, Treasurer  
[treasurer@ninthdistrictpta.org](mailto:treasurer@ninthdistrictpta.org)

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## FutureFund Connect

Have you logged into Future Fund Connect yet? If not, please ask your president to invite you again. Please make sure your contact information is correct for every board on which you serve.

Then when your new officers are elected, input them into Future Fund Connect. Please check [Ninth District PTA: FutureFund Connect](#) for training videos

--Denaë Senise, Ninth District PTA, Vice President, Leadership Services Director

[leadership@ninthdistrictpta.org](mailto:leadership@ninthdistrictpta.org)

--Deborah Childers, Ninth District PTA, Treasurer

[treasurer@ninthdistrictpta.org](mailto:treasurer@ninthdistrictpta.org)

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## Health

May is National Military Appreciation Month. Key dates are:

- May 1st - [Loyalty Day](#)
- May 8th - [Victory in Europe \(VE\) Day](#)
- Friday before Mother's Day - Military Spouse Appreciation Day
- May 13th - Children of Fallen Patriots Day
- Third Saturday in May - Armed Forces Day
- Last Monday in May - Memorial Day



The month of May also observes:

- Healthy Vision Month
- [National Asthma & Allergy Awareness Month](#)
- Children's Mental Health Awareness Week (May 3-9)
- [American Stroke Awareness Month](#)
- Arthritis Awareness Month
- Brain Tumor Awareness Month
- Better Hearing & Speech Month
- Hepatitis Awareness Month
- Lupus Awareness Month
- Melanoma/Skin Cancer Detection & Prevention Month

- National Celiac Disease Awareness Month
  - National Physical Fitness & Sports Month
  - National Nurses Day (May 6)
  - Food Allergy Awareness Week (May 9-15)
  - National Cancer/Disease Awareness: Includes [Testicular Cancer Awareness Month](#), [Irritable Bowel Syndrome Awareness Month](#), & [Parkinson's Awareness Month](#)
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## PTA Spotlight



PTA/PTSA in the Spotlight  
Unit/Council/Out-of-Council

If you know of a PTA/PTSA that should be spotlighted in our June Newsletter please contact our Ninth District PTA, Vice President, Communications Director, Sonya Vargas at [communications@ninthdistrictpta.org](mailto:communications@ninthdistrictpta.org) by May 25, 2026.

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